ALPHA GEO (INDIA) LIMITED

Plot No.1, Sagar Society, Road No.2, Banjara Hills, Hyderabad - 500034 Tel : +91-40-23550502 / 23550503 / 23540504, Fax : +91-40-23550238 E-mail : info@alphageoindia.com, Website : www.alphageoindia.com

Ref: AGIL/CS/NSE&BSE/180/2018-19 Date: 28.01.2019

To Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 To The General Manger Department of Corporate Services BSE Limited 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Scrip Id: ALPHAGEO

Scrip Code: 526397

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with annexure dated 25.01.2019 received by the Company from Mr. Dinesh Alla, Promoter of the Company towards acquisition of equity shares and change in its shareholding in the Company.

We request you to disseminate the same and also do the needful.

Thanking You

(INT)For Alphageo (India) Limited HYD Deepa Dutta Company Secretary and Compliance Officer

Encl: As above

CIN: L74210TG1987PLC007580, Regd. Office: 802, Babukhan Estate, Basheerbagh, Hyderabad - 500 001, INDIA

Spearheading India's Search for Oil

From **Dinesh Alla** Plot No. 11, Huda Enclave, 8-2-293/82/HE/11, Jubilee Hills, Hyderabad- 500 096

To Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 To The General Manger Department of Corporate Services BSE Limited 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Scrip Id: ALPHAGEO

Scrip Code: 526397

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find enclosed Disclosure under Regulation 29(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares and change in my shareholding in Alphageo (India) Limited.

Kindly acknowledge the receipt of this letter.

Thanking You

Dinesh Alla Managing Director

CC: Compliance Officer Alphageo (India) Limited Plot No.1, Sagar Society, Road No. 2, Banjara Hills, Hyderabad- 500 034 Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	<u>Takeovers) Regu</u>		<u> </u>			
1.	Name of the Target Company (TC)	Alphageo	Alphageo (India) Limited			
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Alla (Acquirer)				
3.	Whether the acquirer belongs to Promoter/ Promoter group	Yes (Promoter)				
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Ltd.				
5.	Details of the acquisition / disposal as follows:	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC		
Before the acquisition / disposal under consideration, holding of :						
a)	Shares carrying voting rights	28,47,508	44.73	44.73		
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil				
c)	Voting rights otherwise than by shares	Nil				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil				
Total (a+b+c+d)		28,47,508	44.73	44.73		
De	tails of acquisition/ sale :					
a)	Shares carrying voting rights acquired/sold	3,095	0.06	0.06		
b)	Voting Rights acquired /sold otherwise than by shares	Nil				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil				
d)	Shares encumbered / invoked/released by the acquirer	Nil				
	Total (a+b+c+d)	3,095	0.06	0.06		
Aft	er the acquisition/ sale , holding of:					
a)	Shares carrying voting rights	28,50,603	44.79	44.79		
b)	Shares encumbered with the acquirer	Nil				
c)	Voting Rights otherwise than by shares	Nil				
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil 28,50,603				
Tot	Total (a+b+c+d)		44.79	44.79		

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition- Open Market							
7.	Date of acquisition / sale of shares / Voting Rights or date of receipt of intimation of allotment of shares, whichever is applicable	25.01.2019							
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-							
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-							
10.	Total diluted share/voting capital of the TC after the said acquisition	63,64,767 equity shares of Rs. 10/- each amounting to Rs. 6,36,47,670/-							

Date: 25.01.2019

Dinesh Alla

Annexure

S. No.		Shareholding before Acquisition/ (Disposal)		Acquisition/ (Disposal)		Shareholding after Acquisition/ (Disposal)	
	Name	No. of shares	As % of total share/ voting capital	No. of shares	As % of total share/ voting capital	No. of shares	As % of total share/ voting capital
	Acquirer:						
1	Dinesh Alla	8,73,616	13.71	3,095	0.06	8,76,711	13.77
	Persons Acting in Concert:						
2	Dinesh Alla (HUF)	1,38,067	2.17	-	-	1,38,067	2.17
3	Savita Alla	3,91,458	6.15	-	-	3,91,458	6.15
4	Sashank Alla	2,24,000	3.52	-	-	2,24,000	3.52
5	Anisha Alla	1,99,000	3.13	-	-	1,99,000	3.13
6	Rajesh Alla	1,26,567	1.99	-	-	1,26,567	1.99
7	Rajesh Alla (HUF)	86,333	1.36	-	-	86,333	1.36
8	Mrudula Alla	67,634	1.06	-	-	67,634	1.06
9	Kamala Rajupet Alla	1,04,166	1.64	-	-	1,04,166	1.64
10	Gopinath Reddy Rajupet	1,300	0.02	-	-	1,300	0.02
11	Kamala Rajupet	1,25,000	1.96	-	-	1,25,000	1.96
12	Aquila Drilling Pvt Ltd	4,59,906	7.23	-	-	4,59,906	7.23
13	Athena Infracon (India) Private Ltd	14,745	0.23	-	-	14,745	0.23
14	Alpha Geo Inc.	35,716	0.56	-	-	35,716	0.56
	Total	28,47,508	44.73	3,095	0.06	28,50,603	44.79

Details of shareholdings of Acquirer and Persons Acting in Concert

Date: 25.01.2019 Place: Hyderabad

Dinesh Alla